



National Association of Estate Planners & Councils

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FOR IMMEDIATE RELEASE

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THE CENTRAL ARIZONA ESTATE PLANNING COUNCIL HAS BEEN HONORED AS A 5 STAR COUNCIL BY THE NATIONAL ASSOCIATION OF ESTATE PLANNERS & COUNCILS (NAEPC)

Scottsdale, AZ – September 21, 2015

The Central Arizona Estate Planning Council has been recognized as a 5 Star Council by the National Association of Estate Planners & Councils as a part of the Leonard H. Neiman and Walter Lee Davis, Jr. Council of Excellence Award program. This honor was created in 2015 to recognize estate planning councils that have demonstrated a high level of achievement in areas critical to a successful membership experience.

“We are looking forward to the award ceremony scheduled on Wednesday, November 18, 2015 during the 52nd Annual NAEPC Advanced Estate Planning Strategies Conference on Amelia Island, Florida. The estate planning councils being recognized as 5 Star Councils provide a high level of member service and are contributing to the success of not only their members, but to the estate planning community as a whole” NAEPC President Jordon N. Rosen, CPA, AEP® said.

The Council of Excellence Award is named for two individuals who truly sought to strengthen the bond between NAEPC and its affiliated councils during their terms on the board. Walter Lee Davis, Jr. served as president of the association in 2008 and was instrumental in forming the Council Relations Committee, a group of volunteer members who are charged with being a liaison between affiliates and the national association. Leonard H. Neiman served the association as a board member for over fifteen years and worked tirelessly to gather information about estate planning councils from around the country.

ABOUT CENTRAL ARIZONA ESTATE PLANNING COUNCIL

Founded in the 1960s, the Central Arizona Estate Planning Council boasts a membership of approximately 200 professionals working in the greater Phoenix Arizona area, that specialize in legal, accounting, insurance, investment, trust and valuation professions, as well as representatives from various charitable organizations. The Council is committed to expanding estate planning knowledge and expertise, growing professional contacts & relationships, and, ultimately, enhancing the community by facilitating superior client service. The Council is a member of the National Association of Estate Planners & Councils, the leading professional organization for estate planners, which provides its 1,800 Accredited Estate Planner® designees, and 260 affiliated local estate planning councils and their 29,000 members with ongoing education and a forum for professional networking. For additional information contact: David Walser, CPA, President, david.walser@us.gt.com.

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